

Business transactions

Is your business changing before your very eyes? Growing leaps and bounds and racing toward an IPO? Or are you getting ready for a strategic acquisition? Or maybe pondering a divestiture? Whatever path you take, RoseRyan's experienced finance and accounting experts can help you through the steps. Our seasoned pros have guided hundreds of companies through strategic business transactions.

We can help you through:

- Mergers & acquisitions
- Initial public offerings
- Divestitures

Mergers & acquisitions

We can help you master all the critical elements of an M&A transaction, including accounting due diligence, acquisition analysis, purchase accounting, and SEC financial reporting compliance. After the deal closes, we can serve as friendly liaison between the two companies' accounting teams and lead critical finance and accounting integration efforts.

Initial public offerings

IPO in your future? We step you through various layers of the process, including SEC financial reporting compliance, technical accounting, audit prep, SOX compliance and accounting systems transition and implementation. Our experience includes both public accounting and industry experience, so while we know what the SEC hot buttons are, we also understand what is needed to run a successful finance organization and what pre-IPO challenges you might face. And we'll be there post-IPO, when the real adventure begins, so we can help ensure a seamless transition into life as a public company.

Divestitures

Has your business changed course? Considering selling off a product line, operating segment or subsidiary? Our aces stand ready to help. We provide valuable insights during the decision phase, including accounting implications of various transactions. We love a good carve-out financial statement process! Tricky accounting? We have you covered. And we can help assess materiality, financial reporting obligations and SEC compliance. You can focus on the sales – and we'll focus on the rest.

Whatever path you take, RoseRyan's finance and accounting experts can guide you through the steps.

For your next transaction, please contact:

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About RoseRyan

RoseRyan is a finance and accounting consulting firm that tackles critical assignments for companies at all stages, with particular expertise in high tech, life sciences and cleantech. Our gurus serve as outsourced CFOs, prepare companies for IPOs and M&As, perform immaculate corporate governance work and are sought after for expert advice on emerging accounting challenges. The firm's Silicon Valley roots go deep—RoseRyan has been getting high-flying companies' financial houses in order since 1993. www.roseryan.com