

# Mergers & acquisitions

RoseRyan understands the critical elements of an M&A transaction and what's needed to make it successful every step of the way. We take due diligence beyond financial statements, pinpointing trouble spots that spreadsheets often hide, and provide powerful insights during decision analysis. We can tackle all the tricky purchase accounting and SEC reporting compliance, and when the deal is done, we'll make sure accounting and finance processes are successfully integrated.

We also appreciate the need for speed—a shifting market can change everyone's priorities. There's no substitute for seen-it-all M&A experience—and with RoseRyan gurus, you have it on call.

## Our areas of expertise include:

- Accounting due diligence
- Financial acquisition analysis
- Purchase accounting
- SEC financial reporting compliance
- Accounting and financial reporting systems integration

## Before you close the deal, rely on us to:

- Assess the reliability of the target's accounting records, ensuring compliance with U.S. GAAP, IFRS and/or local reporting standards
- Provide a critical review of forecasted financial information and apply healthy skepticism to the "too good to be true" projections
- Provide valuable insights during the decision phase, including accounting implications of earn-outs, shared acquisition costs and stock-based compensation arrangements

## When closing the deal, rely on us to:

- Review deal contract terms, provide technical accounting guidance and prepare purchase accounting entries
- Provide project management and collaborate with auditors and valuations experts
- Manage financial reporting requirements, including financial statements, footnotes, pro forma financials and Form 8-K disclosures, as needed

## Once the deal is closed, rely on us to:

- Be a friendly liaison to bridge the gap between the two companies' accounting teams until the teams and processes are integrated
- Integrate accounting operations policies and procedures, assist in the integration of financial reporting systems and streamline the close process
- Assist with accounting entries for ongoing purchase accounting requirements

From start to finish, our M&A gurus give you seen-it-all strategic advice and leave no compliance stone unturned. To learn more, please contact:

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## About RoseRyan

RoseRyan is a finance and accounting consulting firm that tackles critical assignments for companies at all stages, with particular expertise in high tech, life sciences and cleantech. Our gurus serve as outsourced CFOs, prepare companies for IPOs and M&As, perform immaculate corporate governance work and are sought after for expert advice on emerging accounting challenges. The firm's Silicon Valley roots go deep—RoseRyan has been getting high-flying companies' financial houses in order since 1993. [www.roseryan.com](http://www.roseryan.com)